



Coal Asia Holdings

Reliable energy resources through responsible mining

3 May 2013

THE PHILIPPINE STOCK EXCHANGE, INC.

3/F PSE Plaza, Ayala Triangle,
Ayala Avenue, Makati City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Re: Annual Stockholders' Meeting

Gentlemen:

Please be advised that the annual stockholders' meeting of the Corporation for this year will be on 6 June 2013 at the Columbus Room, 42nd Floor, Discovery Suites, 25 ADB Avenue, Ortigas Center, Pasig City at 1:30 P.M.

For purposes of this stockholders' meeting, the record date for determining the stockholders of record entitled to notice of such meeting and to vote thereat has been set for 17 May 2013.

Thank you for your kind attention.

Very truly yours,


MARIA CECILIA V. SORIA
Assistant Corporate Secretary